

# 2017 Residential Application for Heating and Cooling Equipment Incentives



## Instructions for Use

For more detailed instructions, please refer to the Terms and Conditions section included with this application. Please call **800.573.3503** for questions about the application.



### Determine Eligibility

Equipment must be new and installed or operated in a residential dwelling of a Lansing Board of Water & Light residential electric customer. This application is for qualified items installed between January 1, 2017, and December 31, 2017.



### Product Installation

New equipment must be installed and old equipment removed. Only new products which meet the energy efficiency specifications listed in this form are eligible for incentives.



### Complete and Sign the Application

Incomplete applications or missing information and materials will cause delays in payment. Forms must be received/postmarked within 60 days of installation (completion) or December 31, 2017, whichever is earlier.

### Requirements for Rebate Processing

- Completed/signed copy of this form
- Copy of sales receipt/invoice indicating:
  - ✓ Equipment type
  - ✓ Manufacturer, model, and serial number
  - ✓ Equipment/installation cost
  - ✓ Date of purchase/installation
- New equipment specification sheet(s)
- An AHRI certificate is required for central A/C and heat pumps

### Submit your completed application and required paperwork to:

**Mail:** Hometown Energy Savers® Residential Program  
PO Box 4246, East Lansing, MI 48826

**Fax:** 608.646.7682

**Email:** [hometownenergysavers@michiganenergyoptions.org](mailto:hometownenergysavers@michiganenergyoptions.org)

**Thank you for participating in the  
Hometown Energy Savers residential program.**



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Customer Name on Electric Account:	Phone:	Email Address:	
Electric Utility Account Number (found on bill):	Fuel type for space heating: <input type="checkbox"/> Natural gas <input type="checkbox"/> Electric <input type="checkbox"/> LP (propane) <input type="checkbox"/> Oil		
Installation Address:	City:	State: <b>MI</b>	ZIP:
Is installation address a rental property? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide name of rebate incentive recipient: _____			
Mailing Address for Incentive:	City:	State:	ZIP:
How did you learn about the program? (check all that apply): <input type="checkbox"/> My Utility <input type="checkbox"/> Utility Website <input type="checkbox"/> Community Event <input type="checkbox"/> Newspaper <input type="checkbox"/> Mail/Bill Insert <input type="checkbox"/> Contractor <input type="checkbox"/> In Store <input type="checkbox"/> Other			
Name of Installing Contractor (if applicable):	Contractor Phone:	Contractor Email:	
Contractor Address:	City:	State:	ZIP:

## Rebate Payment Information

<b>Section A</b> Make Rebate Check Payable to: <input type="checkbox"/> Customer (skip to Page 3) <input type="checkbox"/> Landlord			
<b>Section B</b> Complete section below only if rebate will be paid to the Landlord			
Payee Legal Name (as shown on income tax return) (do not leave blank):		Payee Business Name (if different than payee legal name):	
Payee Legal Address:	City:	State:	ZIP:
Mail Check to: <input type="checkbox"/> Payee Legal Address <input type="checkbox"/> Job Site Address <input type="checkbox"/> Alternate Address (complete below):			
Alternate Pay Address (optional):	City:	State:	ZIP:
Payee Federal Tax Classification (check ONE only): <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietor/Individual <input type="checkbox"/> LLC <input type="checkbox"/> Other tax exempt organization or gov't agency			
Payee Taxpayer Identification Number (TIN) (must match payee legal name above): FEIN #: _____ - _____			
<b>Certification: the following certifications are required in order for this form to substitute for the IRS form W-9.</b> Under penalties of perjury, I certify that: 1. The payee's TIN is correct 2. The payee is not subject to backup withholding due to failure to report interest and dividend income, and 3. The payee is a U.S. citizen or permanent resident The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.			
Payee Signature:	Print Name:	Title:	Date:

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### High Efficiency HVAC

For central air conditioning and central air-source heat pumps, the indoor coil and outdoor condenser must be a matching set and installed on the same date to be eligible. Select SEER rating based on the manufacturer's rating without an ECM, unless this application also includes a high efficiency furnace with ECM for rebate.

		Date Installed	Quantity Installed	Incentive per Unit	Total Incentive (Qty x Incentive)
<b>Central air conditioning system</b> (check one) <input type="checkbox"/> SEER 15.0-15.9 <input type="checkbox"/> SEER 19.0-19.9 <input type="checkbox"/> SEER 16.0-16.9 <input type="checkbox"/> SEER 20.0-20.9 <input type="checkbox"/> SEER 17.0-17.9 <input type="checkbox"/> SEER 21+ <input type="checkbox"/> SEER 18.0-18.9	Manufacturer:			SEER 15.0-15.9 = \$250	
	Model # (indoor):			SEER 16.0-16.9 = \$300	
	Model # (outdoor):			SEER 17.0-18.9 = \$400	
	Serial # (indoor):			SEER 19+ =\$550	
	Serial # (outdoor):				
	AHRI Reference #:				
<b>Central air-source heat pump system</b> (check one) <input type="checkbox"/> SEER 16.0-16.9 <input type="checkbox"/> SEER 19.0-19.9 <input type="checkbox"/> SEER 17.0-17.9 <input type="checkbox"/> SEER 20.0-20.9 <input type="checkbox"/> SEER 18.0-18.9 <input type="checkbox"/> SEER 21+	Manufacturer:			SEER 16.0-16.9 = \$300	
	Model # (indoor):			SEER 17.0-18.9 = \$400	
	Model # (outdoor):			SEER 19+ =\$550	
	Serial # (indoor):				
	Serial # (outdoor):				
	AHRI Reference #:				
<b>Mini/multi-split ductless air-source heat pump system</b> • Minimum SEER 21.0	Manufacturer:			\$550	
	Model # (indoor):				
	Model # (outdoor):				
	Serial # (indoor):				
	Serial # (outdoor):				
	AHRI Reference #:				
<b>High efficiency furnace with ECM blower motor</b> • AFUE ≥ 95% required	Manufacturer:			\$200	
	Model #:				
	Serial #:				
<b>Standard programmable thermostat</b> • Must allow different set point schedules for weekdays and weekends • Thermostat must control an HVAC system with an air conditioner and/or electric heat  <b>Thermostat controls central A/C?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	Manufacturer:		Limit 1	\$25	
	Model #:				
<b>Wi-Fi enabled or smart occupancy-sensing thermostat</b> • Must feature Wi-Fi connectivity and/or occupancy-sensing capability, such as motion sensors and/or GPS geofencing with setback • Thermostat must control an HVAC system with an air conditioner and/or electric heat  <b>Thermostat controls central A/C?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	Manufacturer:		Limit 1	\$100	
	Model #:				
<b>ENERGY STAR® heat pump water heater</b> • Energy factor ≥ 2.0 required • Must replace existing electric water heater	Manufacturer:			\$150	
	Model #:				
	Serial #:				
<b>ENERGY STAR pool pump</b> • With automatic speed controls	Manufacturer:			\$250	
	Model #:				
<b>Tune-up of central air conditioner/air-source heat pump</b> *A comprehensive A/C tune-up should include the checklist items found on page 4.	A/C manufacturer:		Limit 1	\$50	
	A/C model # (outdoor):				
	Rated cooling tons (estimate):				
<b>TOTAL INCENTIVES:</b>					

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\*A comprehensive A/C tune-up should include the following checklist items (continued from Page 3):

- Clean and inspect outdoor coil
- Inspect indoor coil if accessible
- Clean or replace air filter
- Check amps/voltage
- Inspect and lubricate blower
- Clean, inspect and lubricate motors
- Check thermostat operation and control sequence
- Check/adjust refrigerant charge
- Confirm proper air flow
- Check condensate drain
- Clean debris from around condenser
- Perform visual inspection of entire A/C system

## Certifications and Signature

I hereby certify that: 1. The information contained in this application is accurate and complete; 2. All rules of this incentive program have been followed; and 3. I have read and understand the terms and conditions of this application.

I agree to verification of equipment installation which may include a site inspection by a BWL representative. I understand that I am not allowed to receive more than one incentive from this program for any one piece of equipment. I hereby agree to indemnify, hold harmless and release the utility from any actions or claims in regard to the installation, operation and disposal of equipment (and related materials) covered herein, including liability from any incidental or consequential damages.

### Confidentiality Statement:

I understand that my submittal of the above requested information is for the sole purpose of my program participation. I further understand that this information will be treated as confidential to the extent permitted by law.

**Please sign and complete all information below. Customer signature is required for payment.**

Signature:

Print Name:

## To receive your Cash-Back Incentive:

1. Purchase and install qualified equipment.
2. For ENERGY STAR pool pump, or ENERGY STAR heat pump water heater, you must attach a copy of the equipment invoice with the application form showing date of installation, and specification sheets that clearly state the features and/or efficiency rating of the unit(s). For central A/C, central air-source heat pump, and mini/multi-split heat pump, you must attach the AHRI Certificate. For furnace with ECM (AFUE  $\geq 95\%$ ), the invoice and/or specification sheets must show that the furnace unit has an ECM blower motor. For central A/C tune up, an invoice must be attached showing date of service and completion of operation and maintenance tune up. For programmable, Wi-Fi and smart thermostat, a receipt showing SKU, price and purchase date is required.
3. Include a completed and signed application with all other required materials including documentation showing the model and serial number. Incomplete applications or applications submitted without other required materials will be denied.
4. An incentive check will be mailed to you for qualified products. Please allow 6 to 8 weeks to receive your incentive check from the time your application is received by the Hometown Energy Savers Residential Program.

## Terms and Conditions:

This offer is valid only for Lansing Board of Water & Light residential electric customers for a limited time for the replacement of equipment in an existing home. Offer is good while funds are available and is on a first-come, first-served basis. This application is for qualified items installed between January 1, 2017, and December 31, 2017. Offer valid on central air conditioning systems  $\geq 15$  SEER (SEER rating is without ECM, unless a qualifying furnace is also installed for rebate on this application), central air-source heat pump systems  $\geq 16$  SEER, mini/multi-split air source heat pumps  $\geq 21$  SEER, central air conditioning tune up, high efficiency furnace with ECM fan motor (AFUE  $\geq 95\%$ ), ENERGY STAR heat pump water heater (EF  $\geq 2.0$ ), standard programmable thermostat, Wi-Fi enabled or smart thermostat, and ENERGY STAR pool pump. Products must be new and operational. Register receipt/invoice will be used to verify purchase/installation date and/or installation of qualified equipment. Offer redeemable by mail, email or fax. The Lansing Board of Water & Light reserves the right to withdraw or change this offer without notice. Rebates will not exceed purchase price. Ineligible rebates are subject to denial or repayment to program. The program is not responsible for applications lost, damaged or not received. Call 800.573.3503 or visit lbwl.com/energysavers to find out more about how you can save energy and money.

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